

CPO: DAY TWO HOMEWORK ASSIGNMENT / CPO ONE-DAY: CASE STUDY

Annual Recertification.

To complete this assignment, use the following data to complete the 59 Data Requirements form to perform the annual recertification. Please assume all information has been properly verified.

For the purposes of this assignment, round DOWN at \$.49 and UP at \$.50.

The household consists of Mr. Jeb Rice who is an 80- year old US citizen, with an SSN number of 023-76-7889 and his wife, Mrs. Maura Rice age 79, also a U.S. Citizen with an SSN of 023-87-9090. The couple moved into Bayview Heights, a Section 8 Elderly Property (Project No. 343E0001) on 2/1/1996. Their annual recertification is scheduled 2/1/2019. They live in a one-bedroom unit which has a contract rent of \$550 and a utility allowance of \$95.

Jeb Rice receives a monthly Social Security Check in the net amount of \$460. \$56.10 has been deducted to cover his Medicare premium. He also receives a pension check for \$310 per month.

Maura Rice receives a monthly Social Security Check in the net amount of \$325. \$56.10 has been deducted to cover her Medicare premium. She does not receive a pension.

The couple has a checking account in the amount of \$2,000 that does not earn any interest. They have a savings account in the amount of \$3,900 at a 2.20% annual interest rate and a CD valued at \$4,100 at an annual interest rate of 3.65%.

Jeb Rice sees his physician quarterly for medical tests and pays \$48.60 per visit. He spends \$20.20 for prescriptions monthly. Maura Rice sees her podiatrist for foot care twice a year and pays \$110 per visit.